

SUPERFUND
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SUMMARY OF CHANGES IN THE INFORMATION PROSPECTUS OF
SUPERFUND FUNDUSZ INWESTYCYJNY OTWARTY PORTFELOWY
(SUPERFUND FIO PORTFELOWY)

On May 9, 2024, Superfund Towarzystwo Funduszy Inwestycyjnych S.A. updated the content of the Fund's Information Prospectus: SUPERFUND FUNDUSZ INWESTYCYJNY OTWARTY PORTFELOWY, below is a list of changes:

1. Title page of the Prospectus - the date of preparation of the consolidated text has been changed as follows:

THE FUND'S INFORMATION PROSPECTUS WAS DRAWN UP ON
11 JUNE 2013.

THE CONSOLIDATED TEXT OF THE INFORMATION PROSPECTUS WAS DRAWN UP ON
9 MAY 2024

2. The name of the SUPERFUND lev U.S. 500 subfund is changed throughout the Prospectus, which is replaced by the name SUPERFUND Plus lev US 500 on May 9, 2024.
3. Point 3.22.1 of the Prospectus has been updated as follows:

3.22.1. The investment objective of Superfund Spółek Złota i Srebra is to increase the value of the Assets of the Sub-Fund as a result of an increase in the value of its investments, whereas the Fund does not guarantee that Superfund Spółek Złota i Srebra will achieve such an investment objective.

The Fund shall make investments of the Assets of Superfund Spółek Złota i Srebra in:

- 1) Share Instruments issued on the basis of applicable provisions of Polish or foreign law by companies whose subject of activity is, in particular, exploration, mining, production, processing, distribution or trade of gold and silver, as well as conducting the above-mentioned types of activities in relation to polymetallic deposits in which the metals are noble ones constitute an essential part;
- 2) Money Market Instruments other than specified in point 1) above if those instruments or their issuer is subject to regulations aiming at protection of investors and savings, and which are:
 - a) issued, backed or guaranteed by the State Treasury, National Bank of Poland, unit of local government, competent central, regional or local public authorities of a Member State, of by a central bank of a Member State, European Central Bank, European Union or European Investment Bank, state other than a Member State or, in case of a federal state, by one of the members of a federation, or by an international organisation to which at least one member state belongs, or
 - b) issued, backed or guaranteed by an entity subject to supervision of a competent

financial market supervision authority, in accordance with the criteria specified in the Community law, or by an entity subject to and applying the rules which are at least as rigorous as those specified in the Community law, or

- c) issued by the entity whose securities are traded on a regulated market in the Republic of Poland or a Member State,
- d) issued by entities with their registered office in OECD countries, provided that the investments in such securities are subject to investor protection equivalent the one specified in letters a) – c) above and the issuer complies with all of the following terms and conditions:
 - it is a company, the share capital of which amounts to at least EUR 10,000,000.
 - publishes annual financial statements, in accordance with the provisions of the Community law regarding annual financial statements of certain types of companies,
 - it belongs to a capital group, which includes at least one company, the securities of which are traded on a regulated market,
 - it deals with funding the group referred to in third indent or funding the mechanisms of transforming debt into securities with the use of bank tools for ensuring liquidity;
- 3) deposits with a maturity of not exceeding one year, payable on demand or which can be withdrawn before maturity, taking into account paragraph 19 below;
- 4) securities and Money Market Instruments other than specified in points 1) and 2) above, provided that the total value of those investments may not exceed 10% of the value of the Assets of the Sub-Fund;
- 6) Participation Titles, issued by collective investment institutions established abroad if these institutions meet the conditions specified in the Act and, in accordance with the statute or other relevant document relating to a given institution, this institution will:
 - invest assets in the categories of section 1 point 1 or derivatives for which the underlying instrument is shares or stock exchange indices of shares of companies referred to in section 1 point 1 (the value of derivatives measured by the equivalent position in the underlying instrument), or
 - reflected the composition of the share index of companies referred to in section 1 point 1.

The proportion between individual types of investments will depend on the Company's decisions supported by analyzes and data obtained from external sources, taking into account the principles of investment diversification and other investment restrictions specified in the Act, while the total value of the Subfund's investments in Share Instruments referred to in point 1) and the Participation Titles referred to in point 5) cannot be lower than 80% of the Subfund's Asset Value.

The Fund shall make investments of the Assets of Superfund Spółek Złota i Srebra in:

- 1) Share Instruments – from 0% to 100% of the value of the Shares of the Sub-Fund,
- 2) Debt Instruments – from 0% to 30% of the value of the Shares of the Sub-Fund,
- 3) Participation Titles of entities allocating more than 50% of their assets in the instruments indicated in section 1 or Share Instruments - from 0% to 60% of the value of the Shares of the Sub-Fund, however not more than 20% of the value of the Shares of the Sub-Fund in Participation Titles of one entity,
- 4) Deposits – from 0% to 20% of the value of the Shares of the Sub-Fund.

Composition of the portfolio of the Sub-Fund is variable and the share of individual financial Instruments depend on the situation on the markets.

4. Point 3.25.1 of the Prospectus has been updated as follows:

3.25.1. The investment objective of Superfund Akcji Blockchain is to increase the value of its Assets

as a result of an increase in the value of its investments.

The Fund shall not guarantee the achievement of the investment objective of Superfund Akcji Blockchain.

The Fund may invest the Assets of Akcji Blockchain in:

- 1) equity securities issued by public companies listed on foreign markets, with particular emphasis on technology companies using, developing and benefiting from blockchain technology for storing and transmitting information (so-called blockchain technology);
- 2) securities and Money Market Instruments which are the subject matter of a public offer if the terms and conditions of issue or first public offer include filing a request for admission to trading on a regulated market in the territory of the Republic of Poland or in a Member State, as well as on an organized market that is not a regulated market in the Republic of Poland or another Member State, and on organized markets in OECD countries other than the Republic of Poland and a Member State, referred to in section 4 below, and if admission to such trading is ensured in the period not longer than one year as of the date on which such securities or instruments are offered for sale for the first time;
- 3) Deposits with maturity not exceeding one year, payable on demand, or those which may be withdrawn before their maturity date;
- 4) Money Market Instruments other than specified in points 1) and 2) above if those instruments or their issuer is subject to regulations aiming at protection of investors and savings, and which are:
 - a) issued, backed or guaranteed by the State Treasury, National Bank of Poland, unit of local government, competent central, regional or local public authorities of a Member State, of by a central bank of a Member State, European Central Bank, European Union or European Investment Bank, state other than a Member State or, in case of a federal state, by one of the members of a federation, or by an international organisation to which at least one member state belongs, or
 - b) issued, backed or guaranteed by an entity subject to supervision of a competent financial market supervision authority, in accordance with the criteria specified in the Community law, or by an entity subject to and applying the rules which are at least as rigorous as those specified in the Community law, or
 - c) issued by the entity whose securities are traded on a regulated market in the Republic of Poland or a Member State,
 - d) issued by entities with their registered office in OECD countries, provided that the investments in such securities are subject to investor protection equivalent the one specified in letters a) – c) above and the issuer complies with all of the following terms and conditions:
 - it is a company, the share capital of which amounts to at least EUR 10,000,000.
 - publishes annual financial statements, in accordance with the provisions of the Community law regarding annual financial statements of certain types of companies,
 - it belongs to a capital group, which includes at least one company, the securities of which are traded on a regulated market,
 - it deals with funding the group referred to in third indent or funding the mechanisms of transforming debt into securities with the use of bank tools for ensuring liquidity;
- 5) securities and Money Market Instruments other than specified in points 1), 2) and 4) above, provided that the total value of those investments may not exceed 10% of the value of the Assets of the Sub-Fund;
- 6) Participation Titles, including those issued by investment funds such as ETF (Exchange-Traded Fund), whereas in case of the Participation Titles issued by joint investment bodies with their registered office outside the Republic of Poland if:
 - a) such institutions offer publicly the Participation Titles and redeem them on the participant's

- demand directly or indirectly from the assets of these institutions or ensure that the stock exchange value of the Participation Titles of these institutions does not differ significantly from the net asset value of the Participation Titles of these institutions,
- b) the institutions are subject to supervision of a competent financial or capital market supervision authority of a Member State of OECD country and cooperation of the Polish Financial Supervision Authority with such an authority is ensured on a reciprocal basis,
 - c) the provisions applicable to the seat of these institutions ensure the protection of investors' interests to the extent at least that specified in Community law regulating the principles of collective investment in securities,
 - d) the institutions are obliged to prepare annual and semi-annual financial statements,
 - provided that not more than 10% of the value of the assets of those open investment funds, portfolio funds referred to in Art. 179 section 1 of the Act, foreign funds or institutions may be, in accordance with their articles of association or by-laws, invested jointly in participation units of other open investment funds, investment certificates of other portfolio funds referred to in Art. 179 section 1 of the Act and participation titles of other foreign funds and joint investment institutions.

The proportion between individual types of investments will depend on the Company's decisions supported by analyzes and data obtained from external sources, taking into account the principles of investment diversification and other investment restrictions specified in the Act, while the total value of the Subfund's investments in equity securities referred to in section 1 point 1) and the Participation Units referred to in section 1 point 6), for which the underlying instrument is shares or stock exchange indices referred to in section 1 point 1) cannot be lower than 80% of the Subfund's Asset Value.

The Fund will invest the Assets of Superfund Akcji Blockchain in:

- 1) Share Instruments – from 0% to 100% of the value of the Shares of the Sub-Fund,
- 2) Debt Instruments – from 0% to 30% of the value of the Shares of the Sub-Fund,
- 3) Participation Titles of entities allocating more than 50% of their assets Share Instruments - from 0% to 60% of the value of the Shares of the Sub-Fund, however not more than 20% of the value of the Shares of the Sub-Fund in Participation Titles of one entity,
- 4) Deposits – from 0% to 20% of the value of the Shares of the Sub-Fund.

Composition of the portfolio of the Sub-Fund is variable and the share of individual financial Instruments depend on the situation on the markets.

5. Point 3.28.1 of the Prospectus has been updated as follows:

3.28.1 The investment objective of SUPERFUND Plus US 500 is a stable, long-term increase of the value of the Sub-Fund's assets as a result of an increase in the value of investments. The Fund does not guarantee the achievement of the investment objective of SUPERFUND Plus US 500.

The Fund may invest the Assets of SUPERFUND Plus US 500 in:

- 1) Participation Units issued by collective investment institutions established abroad if these institutions meet the conditions set out in the Act and, in accordance with the statute or other relevant document relating to a given institution, this institution will reflect the composition of the S&P500, NASDAQ100 or MSCI USA share index of American companies; Equity instruments - shares of companies included in the S&P500 or NASDAQ100 index,
- 2) Debt Instruments:
 - a) with a deadline for exercising rights no longer than 397 days from the date of their issuance or from the date of their acquisition, or

- b) which are regularly adjusted to current conditions on the money market for periods not longer than 397 days.
- 3) Deposits with maturity not exceeding one year, payable on demand, or those which may be withdrawn before their maturity date;
- 4) Money Market Instruments other than specified in points 1) and 2) above if those instruments or their issuer is subject to regulations aiming at protection of investors and savings, and which are:
- a) issued, backed or guaranteed by the State Treasury, National Bank of Poland, unit of local government, competent central, regional or local public authorities of a Member State, of by a central bank of a Member State, European Central Bank, European Union or European Investment Bank, state other than a Member State or, in case of a federal state, by one of the members of a federation, or by an international organisation to which at least one member state belongs, or
 - b) issued, backed or guaranteed by an entity subject to supervision of a competent financial market supervision authority, in accordance with the criteria specified in the Community law, or by an entity subject to and applying the rules which are at least as rigorous as those specified in the Community law, or
 - c) issued by the entity whose securities are traded on a regulated market in the Republic of Poland or a Member State,
 - d) issued by entities with their registered office in OECD countries, provided that the investments in such securities are subject to investor protection equivalent the one specified in letters a) – c) above and the issuer complies with all of the following terms and conditions:
 - it is a company, the share capital of which amounts to at least EUR 10,000,000.
 - publishes annual financial statements, in accordance with the provisions of the Community law regarding annual financial statements of certain types of companies,
 - it belongs to a capital group, which includes at least one company, the securities of which are traded on a regulated market,
 - it deals with funding the group referred to in third indent or funding the mechanisms of transforming debt into securities with the use of bank tools for ensuring liquidity;
- 5) securities and Money Market Instruments other than specified in points 1), 2) and 4) above, provided that the total value of those investments may not exceed 10% of the value of the Assets of the Sub-Fund;

The Fund will invest the Assets of SUPERFUND Plus US 500 in:

- 1) Share Instruments – from 0% to 100% of the value of the Sub-Fund's Assets,
- 2) Debt Instruments – from 0% to 40% of the value of the Sub-Fund's Assets,
- 3) Participation Units of entities investing more than 50% of their assets in the instruments indicated in section 1 - at least 80% of the value of the Subfund's Assets, with no more than 20% of the value of the Subfund's Assets in Shares of one entity,
- 4) Deposits – from 0% to 20% of the value of the Sub-Fund's Assets.

Composition of the portfolio of the Sub-Fund is variable and the share of individual financial Instruments depend on the situation on the markets.

6. 6. The consolidated text of the Fund's statute is updated in point 7.2. Prospectus.

The rest of the Superfund FIO Portfelowy Prospectus remains unchanged.