

SUPERFUND
Towarzystwo Funduszy Inwestycyjnych SA

Street Dzielna 60, 01 029 Warsaw
Hotline : 22 556 88 62
Tel. 22 556 88 60, Fax. 22 556 88 80

superfundtfi@superfund.com
www.superfund.pl

**SPECIFICATION OF CHANGES IN THE CONTENT OF THE PROSPECTUS
SUPERFUND OPEN PORTFOLIO INVESTMENT FUND
(SUPERFUND FIO PORTFOLOWY)**

On May 28, 2024, Superfund Towarzystwo Funduszy Inwestycyjnych SA updated the content of the fund's Information Prospectus: SUPERFUND OPEN PORTFOLIO INVESTMENT FUND, below is a list of changes:

1. Title page of the Prospectus - the date of preparation of the consolidated text has been changed as follows:

THE FUND'S PROSPECTUS WAS PREPARED ON
JUNE 11, 2013.

THE UNIFORM TEXT OF THE INFORMATION PROSPECTUS WAS PREPARED ON
MAY 28, 2024

2. Points 2.3. – updated as follows:

2.3. AMOUNT OF THE COMPANY'S EQUITY. AMOUNT OF EQUITY COMPONENTS AS AT THE LAST BALANCE SHEET DATE. INFORMATION ON PAYMENT OF CAPITAL

The Company's equity as at 31 December 2023 was as follows: amount of equity capital: PLN 3 986 846,63, share capital: PLN 2 320 000.00, net loss in the financial year 2023: PLN -1 544 509,97, supplementary capital: PLN 15 452 500,00 The share capital was paid up in full.

3. Point 3.34.2. - updated as below:

(...)

The value of the Total Expense Ratio in the period from 01 January 2023 to 31 December 2023 amounted to:

- 0.04 for the category A of Participation Units.

(...)

4. Point 3.35.2. - updated as below:

(...)

The value of the Total Expense Ratio in the period from 01 January 2023 to 31 December 2023 amounted to:

- 0.01 for the category A of Participation Units.

(...)

5. Point 3.36.2. - updated as below:

(...)

The value of the Total Expense Ratio in the period from 01 January 2023 to 31 December 2023 amounted to:

- 0.01 for the category A of Participation Units.

(...)

6. Point 3.37.2. - updated as below:

(...)

The value of the Total Expense Ratio in the period from 01 January 2023 to 31 December 2023 amounted to:

- 0.03 for the category A of Participation Units.

(...)

7. Point 3.38.2. - updated as below:

(...)

The value of the Total Expense Ratio in the period from 01 January 2023 to 31 December 2023 amounted to:

- 0.2 for the category A of Participation Units.

(...)

8. Point 3.39.2. - updated as below:

(...)

The value of the Total Expense Ratio in the period from 01 January 2023 to 31 December 2023 amounted to:

- 0.04 for the category A of Participation Units.

(...)

9. Point 3.40.1. and 3.40.2. - updated as below:

33.40.1. The Fund's Net Asset Value at the end of the last financial year was PLN 5,177 thousand.

Data for individual categories of Participation Units are not presented due to the fact that as at the end of the financial year 2023, category B Participation Units were not purchased, therefore the Subfund did not separate net assets attributable to this category of Participation Units.

3.40.2 The average rate of return on investment in the Participation Units of Superfund Akcyjny:

- for the last 3 financial years (2021-2023): 7,09%
- for the last 5 financial years (2019-2023): 6,02%,
- for the last 10 financial years (2014-2023): 1,27%.

Due to the fact that the average rate of return on investments in the Sub-fund's Participation Units indicated above includes historical data, and amendments to the Fund's Articles of Association concerning category A and category B Participation Units entered into force on 29 January 2022 and until the date of updating the information prospectus no category B acquisitions were made, the average rate of return is not presented separately for the aforementioned categories of Participation Units.

10. Point 3.41.1. and 3.41.2. - updated as below:

3.41.1. The Fund's Net Asset Value at the end of the last financial year was PLN 109 344 thousand.

Data for individual categories of Participation Units are not presented due to the fact that as at the end of the financial year 2023, category B Participation Units were not purchased, therefore the Subfund did not separate net assets attributable to this category of Participation Units.

3.41.2 The average rate of return on investment in the Participation Units of Superfund Obligacyjny:

- for the last 3 financial years (2021-2023): 6,00%,
- for the last 5 financial years (2019-2023): 4,72%,
- for the last 10 financial years (2014-2023): 3,53%.

Due to the fact that the average rate of return on investments in the Sub-fund's Participation Units indicated above includes historical data, and amendments to the Fund's Articles of Association concerning category A and category B Participation Units

entered into force on 29 January 2022 and until the date of updating the information prospectus no category B acquisitions were made, the average rate of return is not presented separately for the aforementioned categories of Participation Units.

11. Point 3.42.1. and 3.42.2. - updated as below:

3.42.1. The Fund's Net Asset Value at the end of the last financial year was PLN 191 883 thousand.

Data for individual categories of Participation Units are not presented due to the fact that as at the end of the financial year 2023, category B Participation Units were not purchased, therefore the Subfund did not separate net assets attributable to this category of Participation Units

3.42.2 The average rate of return on investment in the Participation Units of Superfund Spokojna Inwestycja:

- for the last 3 financial years (2021-2023): 5,69%,
- for the last 5 financial years (2019-2023): 4,66%,
- for the last 10 financial years (2014-2023): 4,26%.

Due to the fact that the average rate of return on investments in the Sub-fund's Participation Units indicated above includes historical data, and amendments to the Fund's Articles of Association concerning category A and category B Participation Units entered into force on 29 January 2022 and until the date of updating the information prospectus no category B acquisitions were made, the average rate of return is not presented separately for the aforementioned categories of Participation Units.

12. Point 3.43.1. and 3.43.2. - updated as below:

3.43.1. The Fund's Net Asset Value at the end of the last financial year was PLN 7 856 thousand.

Data for individual categories of Participation Units are not presented due to the fact that as at the end of the financial year 2023, category B Participation Units were not purchased, therefore the Subfund did not separate net assets attributable to this category of Participation Units.

3.43.2 The average rate of return on investment in the Participation Units of Superfund Spótek Złota i Srebra:

- for the last 3 financial years (2021-2023): 6,90%,
- for the last 5 financial years (2019-2023): 1,69%,
- for the last 10 financial years (2014-2023): -1,97%.

Due to the fact that the average rate of return on investments in the Sub-fund's Participation Units indicated above includes historical data, and amendments to the Fund's Articles of Association concerning category A and category B Participation Units entered into force on 29 January 2022 and until the date of updating the information prospectus no category B acquisitions were made, the average rate of return is not presented separately for the aforementioned categories of Participation Units.

13. Point 3.44.1. and 3.44.2. - updated as below:

3.44.1. The Fund's Net Asset Value at the end of the last financial year was PLN 11 014 thousand.

Data for individual categories of Participation Units are not presented due to the fact that as at the end of the financial year 2023, category B Participation Units were not purchased, therefore the Subfund did not separate net assets attributable to this category of Participation Units.

3.44.2 The average rate of return on investment in the Participation Units of Superfund Akcji Blockchain:

- for the last 2 years (2022-2023): 18,82%
- for the last 3 years (2021-2023): 13,22%,
- for the last 5 years (2019-2023): 15,65%.

Due to the fact that the average rate of return on investments in the Sub-fund's Participation Units indicated above includes historical data, and amendments to the Fund's Articles of Association concerning category A and category B Participation Units entered into force on 29 January 2022 and until the date of updating the information prospectus no category B acquisitions were made, the average rate of return is not presented separately for the aforementioned categories of Participation Units.

14. Points 3.45., 3.45.1. and 3.45.2. - updated as below:

3.45. BASIC FINANCIAL DATA OF SUPERFUND PLUS US 500 IN HISTORICAL TERMS

3.45.1 The Fund's Net Asset Value at the end of the last financial year was PLN 4 606 thousand.

Data for individual categories of Participation Units are not presented due to the fact that as at the end of the financial year 2023, category B Participation Units were not purchased, therefore the Subfund did not separate net assets attributable to this category of Participation Units.

3.45.2 The average rate of return on investment in the Participation Units of SUPERFUND Plus US 500:

- for the last 2 years (2022-2023): -2,28%,
- for the last 3 years (2021-2023): 1,3%,
- for the last 5 years (2019-2023): 7,99%.

Due to the fact that the average rate of return on investments in the Sub-fund's Participation Units indicated above includes historical data, and amendments to the Fund's Articles of Association concerning category A and category B Participation Units entered into force on 29 January 2022 and until the date of updating the information prospectus no category B acquisitions were made, the average rate of return is not presented separately for the aforementioned categories of Participation Units.

The rest of the Superfund FIO Portfolio Prospectus remains unchanged.